

**STRATEGIC HOUSING FINANCE CORPORATION
BOARD OF DIRECTORS
REGULAR MEETING
502 East Highland Mall Blvd., Suite 106-B
Austin, Texas 78752
June 1, 2017
10:30 a.m.**

AGENDA

The Board of Directors of the Strategic Housing Finance Corporation of Travis County, Texas (SHFC) will consider and possibly act on the following:

1. CALL TO ORDER, ROLL CALL

{Ann Denton}

2. CERTIFICATION OF QUORUM

{Patrick Howard}

3. CITIZEN COMMUNICATION

Anyone desiring to discuss or comment on items directly related to the SHFC is always welcome; sign-in must be completed prior to the opening of the meeting. Please limit all presentations to 3 minutes or less. If the item is deemed related to an agenda item at the current meeting, the presiding officer will inform the citizen that pending action(s) remain.

4. CONSENT AGENDA

4A. Approval of the Minutes from May 4, 2017 Regular Meeting

4B. Presentation, discussion and possible action of **Resolution No. SHFC-2017-08**: To Authorize the issuance, sale, and delivery of one or more series of taxable or tax-exempt Governmental Notes (Creekview Apartments) Series 2017A and Series 2017B; approve the form and substance of and authorize the execution and delivery of documents and instruments necessary to carry out the financing of such multifamily residential rental development; and other related provisions as necessary to complete the transaction. {Robert Onion}

4C. Presentation, discussion and possible action of **Resolution No. SHFC-2017-09**: To Authorize TX Creekview Austin, LP (the "Partnership"), to participate in the development and operation of Creekview Apartments development including approval of the debt financing, equity financing, ground lease and other matters necessary and authorizing the execution and delivery of documents and instruments necessary to carry out the transaction, and take other actions related to the subject. {Robert Onion}

4D. Presentation, discussion and possible action of **Resolution No. SHFC-2017-10**: To Authorize TX Creekview Austin GP LLC (the "Company"), to participate in the development and operation of the Creekview Apartments development including approval of the debt financing, equity financing, ground lease and other matters necessary and authorizing the execution and delivery of documents and instruments necessary to carry out the contemplated transaction, and to take other actions related to the subject. {Robert Onion}

4E. Presentation, discussion and possible action of **Resolution No. SHFC-2017-11**: To Authorize the debt financing, equity financing, property acquisition, ground lease and other matters necessary for Strategic Housing Finance Corporation of Travis County to participate in the development and operation of the Creekview Apartments transaction and authorizing the execution and delivery of documents and instruments necessary to carry out the contemplated transaction, and to take other actions related to the subject. {Robert Onion}

5. REPORTS

- 5A. Presentation and discussion regarding Existing Affordable Multifamily Development Partnerships {Robert Onion}
(Cityview at the Park Apartments, Southpark Ranch Apartments, Paddock at Norwood Apartments, Forest Park Apartments, Silver Springs Apartments, William Cannon Place Apartments, Heights on Parmer Apartments, Cambridge Villas, and Austin Colorado Creek Apartments)
- 5B. Presentation and discussion regarding Potential Affordable Multifamily Development Partnerships {Robert Onion}
- 5C. Finance {Jenilee Ramirez}
- 5D. Governance, Finance and Administration Committee
- 5E. Real Estate Development Committee

6. REGULAR AGENDA

- 6A. Presentation, discussion and possible action of **Resolution No. SHFC-2017-07: To Approve 2017-2018 Annual Budget of Strategic Housing Finance Corporation**

EXECUTIVE SESSION

- According to the Texas Government Code Annotated 551.071, Consulting with Attorney
- According to the Texas Government Code Annotated 551.072, Real Property
- According to the Texas Government Code Annotated 551.074, Personnel Matters
- According to the Texas Government Code Annotated 551.076, Security
- According to the Texas Government Code Annotated 551.087, Economic Development Negotiations

The Board of Directors may consider any matter posted on the agenda in Executive Session if there are issues that require consideration in Executive Session and the Board of Directors announce that the item will be considered during the Executive Session.

6. REGULAR AGENDA

- 6B. Discussion regarding Jurisdictional issues with the Housing Authority City of Austin
- 6C. Presentation, discussion and possible action of the previously approved **Resolution No. SHFC-2017-06: To Approve a strategy regarding reconciling all outstanding travel relating to former Directors**

Reconvene from Executive Session and take any action deemed necessary as a result of the Executive Session discussions
- 6D. Discussion and consideration regarding Board of Directors issues and concerns

ADJOURNMENT

MISSION STATEMENT

*Preserving and developing affordable housing and vibrant communities
to enhance the quality of life for all.*