

STRATEGIC HOUSING FINANCE CORPORATION BOARD OF DIRECTORS

SPECIAL MEETING

502 East Highland Mall Blvd., Suite 106-B

Austin, Texas 78752

Thursday, February 26, 2016

10:00 a.m.

AGENDA

The Board of Directors of the Strategic Housing Finance Corporation of Travis County, Texas (SHFC) will consider and possibly act on the following:

February 26, 2016

CALL TO ORDER, ROLL CALL

Wilmer Roberts

CERTIFICATION OF QUORUM

Patrick Howard

CITIZEN COMMUNICATION

Anyone desiring to discuss or comment on items directly related to SHFC is always welcome; sign-in must be completed prior to the opening of the meeting. Please limit all presentations to 3 minutes or less. If the item is deemed related to an agenda item at the current meeting, the presiding officer will inform the citizen that pending action(s) remain.

ACTION ITEMS - CONSENT

Item 1: Presentation, deliberation, and possible action regarding minutes from:

- A. February 3, 2015 Special Meeting
- B. February 16, 2015 Special Meeting
- C. February 17, 2015 Special Meeting
- D. February 24, 2015 Special Meeting
- E. March 5, 2015 Special Meeting
- F. March 26, 2015 Special Meeting
- G. March 26, 2015 Election Meeting
- H. May 4, 2015 Joint Meeting
- I. June 8, 2015 Joint Meeting
- J. July 16, 2015 Joint Meeting
- K. July 16, 2015 Special Meeting

ACTION ITEMS – DISCUSSION

Item 2: Presentation, discussion, and possible action of **Resolution No. SHFC-2016-07**: To Authorize Austin Colorado Creek GP, LLC, to participate in the development and operation of the Colorado Creek Apartments development including approval of the debt financing, equity financing, ground lease and other matters necessary and authorizing the execution and delivery of documents and instruments necessary to carry out the contemplated transaction, and to take other actions related to the subject. (Robert Onion)

Item 3: Presentation, discussion, and possible action of **Resolution No. SHFC-2016-08**: To Authorize Austin Colorado Creek Apartments, L.P., to participate in the development and operation of the Colorado Creek Apartments development including approval of the debt financing, equity financing, ground lease and other matters necessary and authorizing the execution and delivery of documents and instruments necessary to carry out the transaction, and to take other actions related to the subject. (Robert Onion)

- Item 4: Presentation, discussion, and possible action of **Resolution No. SHFC-2016-09**: To Authorize the debt financing, equity financing, property acquisition, ground lease and other matters necessary for the Corporation to participate in the development and operation of the Colorado Creek Apartments transaction and authorizing the execution and delivery of documents and instruments necessary to carry out the contemplated transaction, and to take other actions related to the subject. (Robert Onion)
- Item 5: Presentation, discussion, and possible action of **Resolution No. SHFC-2016-06**: To Approve an Employment Agreement for the Asset Manager (Ann Denton/Eddie Karam/Melvin Wrenn) [Directors may enter into Executive Session pursuant to Texas Government Code Annotated 551.071, *Consulting with Attorney*, and/or Texas Government Code Annotated 551.074, *Personnel Matters*]
- Item 6: Reconvene from Executive Session and take any action deemed necessary as a result of the Executive Session discussions.
- Item 7: Discussion and consideration regarding the Board of Directors issues and concerns

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