



**AGENDA FOR THE SPECIAL BOARD MEETING
of the Strategic Housing Finance Corporation, Texas
6119 Valiant Circle
Austin, Texas 78749**

March 21, 2019

- I. Call to Order**
- II. Roll Call / Confirmation of Quorum**
- III. Pledge of Allegiance to the Flag

MISSION STATEMENT: The Strategic Housing Finance Corporation, Texas, preserves and develops affordable housing and vibrant communities which enhance the quality of life for all.

- IV. CONSENT AGENDA
 - A. MINUTES
 - B. RESOLUTION

V. PUBLIC FORUM / CITIZEN COMMUNICATION

- Anyone desiring to discuss or comment on items directly related to the HATC is always welcome.
- If the item is deemed related to an Agenda item at the current meeting, the presiding officer will inform the citizen that pending action(s) remain.
- Speakers must sign-in prior to the start of the Board Meeting on the appropriate form.
- Maximum three-minute limit per speaker.

VI. PRESENTATION / DISCUSSION

VII. ACTION ITEMS

<p>A. Resolution No. SHFC 2019-02 <i>Robert Onion</i></p>	<p>To <u>Approve</u> a Memorandum of Understanding (MOU) between Strategic Housing Finance Corporation of Travis County and LDG Development, LLC ("Developer") for the development of Manchaca Commons.</p>
<p>B. Resolution No. SHFC 2019-03 <i>Robert Onion</i></p>	<p>To <u>Authorize</u> the issuance, sale and delivery of one or more series of taxable or tax-exempt multifamily housing revenue obligations for Manchaca Commons Series 2019. To <u>Authorize</u> the execution and delivery of documents and instruments necessary to carry out the financing of such multifamily residential rental development, and other related provisions as necessary to complete the transaction; and <u>Approve</u> the form and substance thereof.</p>



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<p>C. Resolution No. SHFC 2019-04 <i>Robert Onion</i></p>	<p>To <u>Authorize</u> the debt financing, equity financing, property acquisition service related agreements and other matters necessary or convenient for Strategic Housing Finance Corporation of Travis County to participate in the development and operation of Manchaca Commons transaction; and the execution and delivery of documents and instruments necessary to carry out the contemplated transaction, and to take other actions related to the subject.</p>
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VIII. EXECUTIVE VICE PRESIDENT'S REPORT

- A. Existing Affordable Multifamily Development Partnerships – *Robert Onion*
- B. Potential Affordable Multifamily Development Partnerships – *Robert Onion*
- C. Finance / Administration – *Michael Kagombe*

IX. BOARD COMMITTEE REPORTS

- A. Governance, Finance and Administration Committee
- B. Real Estate Development Committee

X. NOTICES AND UPDATES

- Executive Vice President – *Patrick Howard*

XI. NEW / UNFINISHED BUSINESS

- A. Discussion and consideration regarding Board of Directors issues and concerns

XII. EXECUTIVE SESSION

- The Board of Directors may consider any item posted on the Agenda in Executive Session if there are issues that require consideration, and the Board of Directors announce that the item will be considered during such time in accordance with one or more of the following:
 - Texas Government Code Annotated 551.071, Consulting with Attorney
 - Texas Government Code Annotated 551.072, Real Property
 - Texas Government Code Annotated 551.074, Personnel Matters
 - Texas Government Code Annotated 551.076, Security
 - Texas Government Code Annotated 551.087, Economic Development Negotiations

XIII. ADJOURNMENT