



November 21, 2019
10:00 A.M.

- I. Call to Order**
- II. Roll Call / Confirmation of Quorum**

MISSION STATEMENT: The Strategic Housing Finance Corporation, Texas, preserves and develops affordable housing and vibrant communities which enhance the quality of life for all.

III. CONSENT AGENDA

- A. Approval of the Minutes from the October 15, 2019 Regular Meeting

IV. PUBLIC FORUM / CITIZEN COMMUNICATION

- *Anyone desiring to discuss or comment on items directly related to the SHFC is always welcome.*
- *If the item is deemed related to an Agenda item at the current meeting, the presiding officer will inform the citizen that pending action(s) remain.*
- *Speakers must sign-in prior to the start of the Board Meeting on the appropriate form.*
- *Maximum three-minute limit per speaker.*

V. ACTION ITEMS

A. Resolution No. SHFC-2019-22 <i>Robert Onion</i>	To <u>Approve</u> a Memorandum of Understanding (MOU) between Strategic Housing Finance Corporation of Travis County and ICON Builders/Kelly Sands or their designated affiliate for the development of Austin Manor Apartments.
B. Resolution No. SHFC-2019-23 <i>Robert Onion</i>	To <u>Authorize</u> the issuance, sale, and delivery of one or more series of taxable or tax-exempt Governmental Note (Austin Manor Apartments) Series 2019; <u>Approve</u> the form and substance of; and <u>Authorize</u> the execution and delivery of documents and instruments necessary to carry out the financing of such multifamily residential rental development, and other related provisions as necessary to complete the transaction.
C. Resolution No. SHFC-2019-24 <i>Robert Onion</i>	To <u>Authorize</u> the debt financing, equity financing, property acquisition, service related agreements and other matters necessary or convenient for Strategic Housing Finance Corporation of Travis County to participate in the development and operation of (Austin Manor Apartments) transaction; and the execution and delivery of documents and instruments necessary to carry out the contemplated transaction; and to take other actions related to the subject.
D. Resolution No. SHFC-2019-25 <i>Robert Onion</i>	To <u>Authorize</u> the issuance, sale, and delivery of one or more series of taxable or tax-exempt multifamily housing revenue bonds (Decker Lofts Apartments); <u>Authorize</u> the execution and delivery of documents and instruments necessary to carry out the financing of such multifamily residential rental development; and other related provisions as necessary to complete the transaction, and <u>Approve</u> the form and substance thereof.



AGENDA FOR THE REGULAR BOARD MEETING
Strategic Housing Finance Corporation, Texas
502 E. Highland Mall Blvd., Suite 106-B
Austin, Texas 78752

<p>E. Resolution No. SHFC-2019-26 <i>Robert Onion</i></p>	<p>To <u>Authorize</u> the debt financing, equity financing, property acquisition, service related agreements and other matters necessary or convenient for Strategic Housing Finance Corporation of Travis County to participate in the development and operation of (Decker Lofts Apartments) transaction; and the execution and delivery of documents and instruments necessary to carry out the contemplated transaction, and to take other actions related to the subject.</p>
<p>F. Resolution No. SHFC-2019-27 <i>Robert Onion</i></p>	<p>To <u>Approve</u> the prescription of the form and substance of an Agreement to Issue Bonds for Multifamily Housing Revenue Bonds (Yager Lane Apartments), located at 4818 E Yager Lane, Manor, Travis County, Texas; <u>Authorize</u> the execution of such agreement; <u>Authorize</u> the filing of an application with the Texas Bond Review Board for a reservation of an allocation of State volume cap for private activity bonds, and <u>Authorize</u> additional provisions relating thereto.</p>
<p>G. Resolution No. SHFC-2019-28 <i>Subra Narayananaiyer</i></p>	<p>To <u>Authorize</u> the Strategic Finance Housing Corporation (SHFC) to participate in the Tex Pool Investment Pools and designate an authorized representative.</p>
<p>H. Resolution No. SHFC-2019-29 <i>Robert Onion</i></p>	<p>To <u>Approve</u> the prescription of the form and substance of an Agreement to Issue Bonds for Multifamily Housing Revenue Bonds (Wildhorse Apartments), to be located at Wildhorse Ranch Trail just southeast of the 290 / 130 intersection, Travis County, Texas 78653; <u>Authorize</u> the execution of such agreement; <u>Authorize</u> the filing of an application with the Texas Bond Review Board for a reservation of an allocation of State volume cap for private activity bonds, and <u>Authorize</u> additional provisions relating thereto.</p>
<p>I. Resolution No. SHFC-2019-30 <i>Robert Onion</i></p>	<p>To <u>Approve</u> necessary documents for financing the completion of Colorado Creek Apartments.</p>
<p>J. Resolution No. SHFC-2019-31 <i>Patrick Howard</i></p>	<p>To <u>Authorize</u> partial funding of newly established position for the HATC Foundation.</p>

VI. EXECUTIVE VICE PRESIDENT'S REPORTS

- A. Existing Affordable Multifamily Development Partnerships – *Robert Onion*
- B. Potential Affordable Multifamily Development Partnerships – *Robert Onion*

VII. BOARD COMMITTEE REPORTS

VIII. NEW / UNFINISHED BUSINESS

- A. Discussion and consideration regarding Board of Directors issues and concerns



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IX. EXECUTIVE SESSION

- *The Board of Directors may consider any item posted on the Agenda in Executive Session if there are issues that require consideration, and the Board of Directors announce that the item will be considered during such time in accordance with one or more of the following:*
 - *Texas Government Code Annotated 551.071, Consulting with Attorney*
 - *Texas Government Code Annotated 551.072, Real Property*
 - *Texas Government Code Annotated 551.074, Personnel Matters*
 - *Texas Government Code Annotated 551.076, Security*
 - *Texas Government Code Annotated 551.087, Economic Development Negotiations*

X. ADJOURNMENT